Form 8937 Filing Instructions

Prepared for:

KEVIN MOCLAIR
REALTYMOGUL INCOME REIT, LLC
FKA MOGULREIT I, LLC
10573 W Pico Blvd. # 603
Los Angeles, CA 90064

Prepared by:

COHNREZNICK LLP
707 Wilshire Blvd. Ste 4950
Los Angeles, CA 90017

Mail this form to:

Department of the Treasury
Internal Revenue Service
Ogden, UT 84201-0054

This form should be mailed on or before:

As soon as possible

Special Instructions:

Please make sure to sign and date the bottom of page 2 before mailing out.
# Report of Organizational Actions Affecting Basis of Securities

**Part I** Reporting Issuer

1. Issuer's name: REALTYMOGUL INCOME REIT, LLC; FKA MOGULREIT I, LLC
2. Issuer's employer identification number (EIN): 32-0487554
3. Name of contact for additional information: KEVIN MOCLAIR
4. Telephone No. of contact: 877-997-2776
5. Email address of contact: Kevin.Moclair@realtymogul.com
6. Number and street (or P.O. box if mail is not delivered to street address) of contact: 10573 W PICO BLVD #603
7. City, town, or post office, state, and ZIP code of contact: LOS ANGELES, CA 90064
8. Date of action: See Line 14
9. Classification and description: DISTRIBUTIONS
10. CUSIP number: N/A
11. Serial number(s): N/A
12. Ticker symbol: N/A
13. Account number(s): N/A

**Part II** Organizational Action

14. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action: REALTYMOGUL INCOME REIT LLC, FKA MOGULREIT I LLC MADE DISTRIBUTIONS TO COMMON SHAREHOLDERS ON 01/01/2022, 02/01/2022, 03/01/2022, 04/01/2022, 05/01/2022, 06/01/2022, 07/01/2022, 08/01/2022, 09/01/2022, 10/01/2022, 11/01/2022, 12/01/2022

15. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis: THE PERCENTAGE OF CASH DISTRIBUTIONS (RETURN OF CAPITAL) OF EACH DISTRIBUTION IS 100% OF THE TOTAL CASH DISTRIBUTION.

16. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates: THE COMPANY CALCULATED EARNINGS AND PROFITS IN ACCORDANCE WITH IRC SECTION 312, AS MODIFIED BY IRC SECTION 857(d) FOR A REAL ESTATE INVESTMENT TRUST, AND THE REGULATIONS THERE UNDER.
Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► IRC SECTION 312 AND 301 (c)(2)

18 Can any resulting loss be recognized? ► NONE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► REPORTED ON 2022 FEDERAL 1099-DIV.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ► KEVIN MOCLAIR       Date ► Oct 13, 2023

Print/Type preparer’s name  Preparer’s signature       Date       Check □ if self-employed       PTIN
RONY RODRIGUEZ
Firm’s name ► COHNREZNICK LLP       10/12/2023       22-1478099       P01298427
Firm’s address ► 707 WILSHIRE BLVD, STE 4950, LOS ANGELES, CA 90017       Firm’s EIN ► 310-843-9700
Phone no.