REALTYMOGUL APARTMENT GROWTH REIT

PORTFOLIO SNAPSHOT

BROOKLYN DIVERSIFIED MULTIFAMILY PORTFOLIO
Well located Portfolio acquired by a local Real Estate Company focused on Brooklyn investments.

Amount Invested: $3,000,000
Investment Type: Joint Venture Equity
Property Type: Multifamily
Location: Brooklyn, NY
Date of Investment: 11/30/17

VILLAS DEL SOL PORTFOLIO
Value-add acquisition of a well located portfolio of two multifamily properties by an experienced repeat real estate company.

Amount Invested: $1,000,000
Investment Type: Joint Venture Equity
Property Type: Multifamily
Location: Plano, TX
Date of Investment: 12/22/17

NINETY-NINE44 APARTMENTS
Value-add acquisition of a 260-unit apartment community in Dallas, TX.

Amount Invested: $4,000,000
Investment Type: Joint Venture Equity
Property Type: Multifamily
Location: Dallas, TX
Date of Investment: 09/09/20

THE ORION
Value-add acquisition of a 200-unit, Class B+ apartment community.

Amount Invested: $5,000,000
Investment Type: Joint Venture Equity
Property Type: Multifamily
Location: Orion Township, MI
Date of Investment: 03/23/21

LOTUS VILLAGE
Value-add acquisition of a 2012-built, 222-unit apartment community located in Austin, Texas.

Amount Invested: $2,500,000
Investment Type: Joint Venture Equity
Property Type: Multifamily
Location: Austin, TX
Date of Investment: 06/25/21

SHERWOOD OAKS
Value-add acquisition of a 199-unit multifamily apartment community in the Tampa metro.

Amount Invested: $4,200,000
Investment Type: Joint Venture Equity
Property Type: Multifamily
Location: Riverview, FL
Date of Investment: 11/30/21
RESTORATION ON CANDLEWOOD
Preferred equity investment with a 15.50% interest rate in a value-add apartment community in Oklahoma City, OK

Amount Invested: $5,250,000
Investment Type: Preferred Equity
Property Type: Multifamily
Location: Oklahoma City, OK
Date of Investment: 03/21/23

RIDGELINE VIEW TOWNHOMES

Amount Invested: $4,000,000
Investment Type: Joint Venture Equity
Property Type: Multifamily
Location: Vancouver, WA
Date of Investment: 05/19/23

BROOKSIDE APARTMENTS
Value-add acquisition of a 1986-built, 68 unit apartment community located in Raleigh, North Carolina.

Amount Invested: $3,000,000
Investment Type: Joint Venture Equity
Property Type: Multifamily
Location: Raleigh, NC
Date of Investment: 06/30/23
This snapshot describes all assets, current or full-cycle, that have been acquired by the REIT as of date of last public filing. It does not include any investments made with idle cash in liquid real-estate related securities. Investing in the Apartment Growth REIT’s common shares is speculative and involves substantial risks. The “Risk Factors” section of the offering circular contains a detailed discussion of risks that should be considered before you invest. These risks include, but are not limited to, illiquidity, complete loss of capital, limited operating history, conflicts of interest and blind pool risk. The Apartment Growth REIT’s multifamily investments can be subject to specific risks including, changes in demographic or real estate market conditions, resident defaults, and competition from other multifamily properties.

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