WHAT ARE THE DIFFERENCES BETWEEN OUR REITS?

MOGULREIT I

- Pay Attractive and Consistent Cash Distributions
- Preserve, Protect, Increase & Return Investor Capital
- Realize Capital Appreciation in the Value of our Investments over the Long Term
- Pay Attractive and Stable Cash Distributions to investors

MOGULREIT II

- An equity vehicle that invests only in value-add multifamily apartments.

PROPERTY TYPES
- Retail: 8.4%
- Office: 25.0%
- Multifamily: 56.5%
- Joint Venture: 82.2%

INVESTMENT TYPES
- Mezzanine Debt: 6.5%
- Preferred Equity: 11.4%
- Joint Venture: 25.0%

GEOGRAPHIC REGION
- East: 11.4%
- South: 25.0%
- West: 35.1%
- Primary: 56.5% (Population > 5MM)
- Secondary: 25.0% (Population 2-5MM)
- Tertiary: 25.0% (Population < 2MM)

DISTRIBUTIONS
- Monthly
- Quarterly

MOGULREIT I

- A debt and equity vehicle that invests into a variety of property types.
- Current multifamily properties in the MogulREIT II portfolio (open to all investors) were originally only offered to accredited investors as private individual property offerings on our platform.

MOGULREIT II

- Since inception, MogulREIT I has distributed between 6.00% and 8.00% (net of fees) annualized based on Purchase Price. 1
- Since January 1, 2018, MogulREIT II has declared and paid distributions equating to approximately 4.50% (net of fees) annualized. 1

1 It is important to note that the annualized distribution rate provided for MogulREIT I and II is not a guarantee or prediction of future distributions and may not recur. While the Manager is under no obligation to do so, the annualized distribution rate assumes that the Manager will declare distributions in the future similar with the distribution disclosed herein.